1413427

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C., 20549

OMB APPROVAL								
OMB Number:	3235-0076							
Expires:								
Estimated averag	e burden							
hours per respons	se 16.00							

FORM D

SEP 2 1 2007UM

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR SEC USE ONLY
Prefix Serial
DATE RECEIVED

SEP 2 1 2007UNIFORM LIMITED OFFERING EXEM	PTION
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
ISIS Biopolymer, Inc.	
Filing Under (Check tox es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	□ ULOE PHOCESSED
Type of Filing: Amendment Amendment	
A. BASIC IDENTIFICATION DATA	
	7101000
1. Enter the information requested about the issuer	THOMSON_
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	FINANCIAL
ISIS Biopolymer, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
555 Jefferson Boulevard, Warwick, Rhode Island 02886	401-921-6868
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Development and manufacturers of pharmaceutical delivery systems	
Type of Business Organization	
✓ corporation	lease specify):
business trust limited partnership, to be formed	1 (88)
Month Year	
	nated 07078522
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State	
CN for Canada; FN for other foreign jurisdiction)	DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

– ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

111		. A. BASIC ID	ENTIFICATION DATA	· · · · · · · · · · · · · · · · · · ·	
	he issuer, if the iss	suer has been organized v		of, 10% or more of	a class of equity securities of the issu
		f corporate issuers and of f partnership issuers.	corporate general and ma	naging partners of	partnership issuers; and
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	Executive Officer		General and/or Managing Partner
ull Name (Last name first, i looper, Marcia J.	f individual)		····		
usiness or Residence Addre Claybrook Road, Dove		•	ode)		
heck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, i Poor, David B.	f individual)				
usiness or Residence Addre	(Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, i Doran, Niall	f individual)				
Susiness or Residence Addre		Street, City, State, Zip C			
Ridgeway Place, Wimbl	-			D 0:	General and/or
heck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	Managing Partner
ull Name (Last name first, i	f individual)	- ··- <u></u>			
Sustin, Charles					
usiness or Residence Addre do Gustin Partners, Ltd.	•	Street, City, State, Zip C 2276 Washington Stre	•	s, Massachusett	s 02462
heck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, i McGlinchey, Richard	f individual)				
Business or Residence Addre No Gustin Partners, Ltd.,	•		•	s, Massachusett	s 02462
heck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, i	f individual)				
usiness or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, i	f individual)	<u>-</u>			
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
	(Use bla	nk sheet, or copy and use	additional copies of this s	heet, as necessary))

., .			·. · · ·	B. II	NFÓRMAT	ION ABOU	T OFFERI	NG		n (4)		,	
Hae th	e issuer sol	d or does t	he issuer i	ntend to se	II. to non-a	ccredited i	nvestors in	this offeri	ng?		Yes	No 😰	
1145 111	- 100401 501	-, o. 4005 ti			Appendix				-				
What i	s the minin	num investn			• •		_				\$_100	\$_100,000.00	
·										Yes	No		
	he offering			•							☐.	X	
commi If a per or state a brok	the informatission or sime rson to be list es, list the neer or dealer	ilar remune sted is an ass ame of the b , you may s	ration for s sociated pe proker or de et forth th	solicitation erson or age caler. If mo	of purchase ent of a brok ore than five	ers in conne er or deale e (5) persor	ection with r registered is to be list	sales of sec I with the S ed are asso	curities in t EC and/or	he offering. with a state			
ıll Name	(Last name	first, if ind	ividual)										
usiness o	r Residence	Address (N	lumber and	d Street, Ci	ity, State, Z	(ip Code)	· · · · · · · · · · · · · · · · · · ·						
ame of A	ssociated B	roker or De	aler										
			·										
	hich Person C"All State											l States	
(Check													
AL	AK	AZ	AR	CA	CO	CT	DE	DC)	FL	GA	HI	ID MO	
[IL] [MT]	IN NE	IA NV	KS [NH]	KY NJ	[LA] [NM]	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA	
RI	SC	SD	TÑ	TX	UT	VT	VA	WA	WV	WI	WY	PR	
II Name	(Last name	first, if ind	ividual)										
usiness o	r Residence	Address (1	Number an	d Street, C	City, State, 2	Zip Code)					<u>.</u>		
ame of A	ssociated B	roker or De	aler										
ates in W	hich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers	· · · · · · · · · · · · · · · · · · ·						
(Checl	c "All State	s" or check	individual	l States)		*****************			••••		☐ Al	l States	
AL	AK	AZ	ĀR	CA	CO	CT	DE	DC	FL	GĀ	HI	[ID]	
IL	ĪN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO	
MT	NE	NV	NH	NJ	NM TURN	NY	NC	ND	OH	OK	OR	PA	
RI	SC	[SD]	[TN]	TX	UT]	VT	VA	(WA)	WV)		WY	PR	
ıll Name	(Last name	first, if ind	ividual)										
		Address ()	Number an	d Street, C	ity, State, 2	Zip Code)							
usiness c	r Residence	, Madiess (i											
	r Residence		aler										
ame of A	ssociated B	roker or De											
ame of A	ssociated B	roker or De	s Solicited										
ame of A	ssociated B	roker or De	s Solicited								☐ Al	l States	
lame of A tates in W (Check	ssociated B Thich Person "All State AK	roker or De Listed Ha: s" or check	s Solicited individual	States)	<u>co</u>	CT	(DE)	DC	FL	GA	HIII	ĪD	
lame of A tates in W (Checl	ssociated B Thich Person Thich State	roker or De 1 Listed Has s" or check	s Solicited individual	l States)									

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	c i		A
	Type of Security	Aggregate Offering Pri		Amount Already Sold
	Debt	\$ 0.00		s_0.00
	Equity	\$ 500,000.0	0	\$ 500,000.00
	☑ Common ☐ Preferred			0.00
	Convertible Securities (including warrants)			\$ \$_0.00
	Partnership Interests			\$ 0.00 \$ 0.00
	Other (Specify)	\$ 500,000,0		
	Total	\$_300,000.0		\$ 500,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in thi offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	•		Aggregate Dollar Amount
		Investors		of Purchases
	Accredited Investors			\$
	Non-accredited Investors			\$
	Total (for filings under Rule 504 only)			\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securitie sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	5		
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505			\$
	Regulation A			\$
	Rule 504			\$
	Total			\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	•		
	Transfer Agent's Fees			\$
	Printing and Engraving Costs	•••••		\$ 0.00
	Legal Fees		Z	\$ 30,000.00
	Accounting Fees	*******		\$_0.00
	Engineering Fees			\$_0.00
	Sales Commissions (specify finders' fees separately)			\$_0.00
	Other Expenses (identify)			\$ 0.00
	Total			\$_30,000.00

			
	C, OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$
	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to	
		Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		□\$ 0.00
	Purchase of real estate		\$ 0.00
	Purchase, rental or leasing and installation of machinery and equipment[\$_0.00	\$ 75,000.00
	Construction or leasing of plant buildings and facilities	s 0.00	s 15,000.00
	Acquisition of other businesses (including the value of securities involved in this	_	_
	offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	s 0.00	s 0.00
	Repayment of indebtedness		\$ 0.00
	Working capital		\$ 0.00
	Other (specify):	\$ 0.00	\$ 380,000.00
		ss	\$
	Column Totals		\$ 470,000.00
	Total Payments Listed (column totals added)		70,000.00
•	D. FEDERAL SIGNATURE		T WAR PARTY
ig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commis information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of I	sion, upon writte	le 505, the following in request of its staff,
SS	uer (Print or Type) Signature	Date	
ISI	S Biopolymer, Inc.	9/5/07	7
٧a	me of Signer (Print or Type) Title of Signer (Print or Type)		
	ma A. Durand President		

- ATTENTION -

	•				E. STAT	E SIGN	TURE				٠,.			,
1.		y party described isions of such rul										Yes	No K	
				See A	appendix, Col	lumn 5, f	or state re	sponse.						
2.		andersigned issue 7 CFR 239.500)					istrator of	any state	in whic	h this r	otice is	filed a no	otice on	Form
3.		undersigned issuer to offerees.	er hereby und	dertakes to f	urnish to the	state adn	inistrator	s, upon w	ritten r	equest,	informa	tion furi	nished 1	y the
4.	limit	undersigned issue ed Offering Exen is exemption has	nption (ULOI	E) of the stat	te in which th	is notice	is filed an	d understa	ands tha	atisfied at the is	to be en suer cla	ititled to iming th	the Un e availa	iform ibility
		read this notificated person.	tion and know	vs the conten	its to be true a	nd has du	ly caused t	his notice	to be si	igned o	n its beha	alf by the	unders	igned
Issuer (Print o	or Type)			Signature	•	$\overline{}$	1	D	ate	1-1			
ISIS Bio	opolym	ner, Inc.		ŀ	Girma	Λ_{-}	Will	4/		4	121	07		
Name (I	Print o	r Type)		•	Title (Print	r Type)			\					

President

Instruction:

Emma A. Durand

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AP	PENDIX			. ``		
1	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pui	investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL							.====			
AK			-							
AZ										
AR										
CA							-			
со							'			
CT										
DE							,			
DC										
FL										
GA										
ні										
ID										
IL										
IN										
IA										
KS										
KY										
LA										
ME										
MD										
MA		×	Common	4	\$400,000.00	0	\$0.00		×	
MI										
MN										
MS										

		A. S. C.	1	APP	ENDIX	· · ·	•••		•	
1	Intend to non-a investor	I to sell ccredited s in State -Item I)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
мо								<u> </u>		
МТ										
NE						!				
NV										
NH										
NJ										
NM										
NY		×	Common	1	\$100,000.0	0	\$0.00		×	
NC										
ND										
ОН	. <u>.</u>							<u>[</u>]		
ок										
OR										
PA										
RI										
SC										
SD										
TN										
TX										
UT										
VT										
VA										
WA										
wv										
WI			-							

	.3	ун х — г — б , г — г — г		APP	ENDIX				. ' :.
1	Type of security and aggregate to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
PR									

